Training and Development in the Diocese of London

How to Buy a House...

...and other personal financial matters they didn't teach you in training

A Seminar on Personal Finances for Clergy

Thursday 22nd September 2011

10.30am – 2.00pm

London Diocesan House, 36 Causton Street, SW1P 4AU

Lunch Provided

INTRODUCTION

Time is of the essence... This seminar is aimed at clergy in early to mid ministry, who will probably be aged under 45 years. It provides an opportunity to reflect on the complex area of personal finance.

It is clearly important to consider issues around financial planning at all stages of life, and this will be particularly true in considering major life events (including planning for children's future needs), personal long-term housing needs and of course retirement, even though this may seem a long way off.

ECCLESIASTICAL INSURANCE GROUP (EIG)

EIG are presenting this seminar to help clergy in exploring issues around personal finance and housing. EIG are one of many providers in the field, they do have considerable experience in working with clergy; further their staff do not work on a commission-basis.

On the next page of this flyer you will see what EIG say of themselves. However, it should be stressed that this flyer is in no way intended to recommend their products and services.

EIG staff will be available following the seminar to offer individual consultations to those who wish.

To book a place dee.bennett@london.anglican.org 020 7932 1275

For further information The Revd Dr Neil Evans, Director of Ministry
neil.evans@london.anglican.org 020 8987 7332

ECCLESIASTICAL FINANCIAL ADVICE SEMINARS FOR CLERGY

Ecclesiastical, the specialist provider of insurance and financial advice to the clergy, recently launched an enhanced financial services seminar to offer advice on a full range of savings, investment, protection and pension products.

Ecclesiastical Financial Advisory Services is now able to offer all clergy specialist advice on areas such as inheritance tax planning and managing savings and investments in retirement. Manager Bruce Rickards says, "For many clergy, most of their time is still absorbed by looking after others so occasionally they can neglect their own finances. But like everybody else it is essential that they continue to manage their finances. Failing to do so could leave them out of pocket today, or worse still in a precarious position in the future. Our new service provides all clergy with a full spectrum of products, backed up by our experienced advisers."

The company combines its knowledge and experience of looking after the financial affairs of the clergy with the products of some of the leading UK product providers including AXA, Clerical Medical, Norwich Union, Prudential, Skandia and Standard Life.

In addition the seminars will provide an informal opportunity to learn more about planning for the future and ensuring you have somewhere to live in retirement. There will be the opportunity to ask questions and if required the opportunity to arrange a personal consultation.